# **UNITED STATES** SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

# SCHEDULE 13D/A

**Under the Securities Exchange Act of 1934** (Amendment No. 26)\*

# vTv Therapeutics Inc.

Class A common stock, par value \$0.01 per share

(Title of Class of Securities)

918385 105

(CUSIP Number)

Steven M. Cohen **Executive Vice President, Chief Administrative Officer and General Counsel MacAndrews & Forbes Incorporated** 35 East 62nd Street New York, NY 10065 212-572-8600

> (Name, Address and Telephone Number of Person Authorized to Receive Notices and Communications)

## With copies to:

Lawrence G. Wee Paul, Weiss, Rifkind, Wharton & Garrison LLP 1285 Avenue of the Americas New York, NY 10019-6064 (212) 373-3000

## September 4, 2019

(Date of Event which Requires Filing of this Statement)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition that is the subject of this Schedule 13D, and is filing this schedule because of §§240.13d-1(e), 240.13d-1(f) or 240.13d-1(g), check the following box.  $\Box$ 

\*The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Exchange Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

918385 105									
	Γ								
	NAMES OF REPORTING PERSONS								
1	The ROP Revocable Trust dated 1/9/2018								
	CHECK	THE A	PPROPRIATE BOX IF A MEMBER OF A GROUP	(a) 🗆					
2				(b) □					
	CEC HC	E ONI V							
3	SEC US	E UNLY							
J									
_	SOURC	E OF FU	JNDS (SEE INSTRUCTIONS)						
4	00								
	CHECK	BOX II	F DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(D) OR 2(E)						
5									
	CITIZE	NGHID	OD DV A CE OF OD CANVIZATION						
6			OR PLACE OF ORGANIZATION						
U	New Yor	k							
		-	SOLE VOTING POWER						
		7	0						
	Ē		SHARED VOTING POWER						
NUMBER OF SI BENEFICIAL			47,648,618 (1)						
OWNED BY E	ACH								
REPORTING PI WITH		RSON 9	SOLE DISPOSITIVE POWER						
			0						
			10	SHARED DISPOSITIVE POWER					
		10	47,648,618 (1)						
	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON								
11	47,648,618 (1)								
	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (SEE								
10	INSTRUCTIONS)								
12									
	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)								
13									
	81.8% (2)								
	TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)								
14	00								

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CUSIP No.

- The information set forth in Item 5 is incorporated by reference. The number of shares reported above includes (i) 22,294,775 shares of Class A common stock, par value \$0.01 per share ("Class A Common Stock"), of the Issuer, (ii) 23,084,267 shares of Class A Common Stock issuable upon exchange of 23,084,267 shares of Class B common stock, par value \$0.01 per share ("Class B Common Stock"), of the Issuer and corresponding nonvoting common units ("vTv Units") of vTv Therapeutics LLC, (iii) 1,057,455 shares of Class A Common Stock issuable to MacAndrews & Forbes Group LLC ("M&F Group") upon exercise of Common Stock Purchase Warrants held by M&F Group (the "Warrants") and (iv) 1,212,121 shares of Class A Common Stock issuable to M&F Group at the option of M&F Group pursuant to a commitment letter, dated March 18, 2019 (the "March Letter Agreement"), that are beneficially owned by the "Reporting Persons" (as defined below). The Reporting Person disclaims any beneficial ownership of the shares of Class A Common Stock and Class B Common Stock, except to the extent of such Reporting Person's pecuniary interest therein. The number of shares reported above includes 49,713 shares of Class B Common Stock and corresponding vTv Units that may be deemed to be directly beneficially owned by the Ronald O. Perelman Trust.
- The calculation assumes that there is a total of 58,220,882 shares of Class A Common Stock outstanding, which is the sum of (i) 32,857,085 shares of Class A Common Stock outstanding, (ii) 23,094,221 shares of Class A Common Stock that are issuable in exchange for the 23,094,221 shares of Class B Common Stock and corresponding vTv Units outstanding, (iii) 1,057,455 shares of Class A Common Stock issuable to M&F Group upon exercise of the Warrants and (iv) 1,212,121 shares of Class A Common Stock issuable to M&F Group pursuant to the March Letter Agreement, in each case, as of September 4, 2019.



•								
NAMES OF REPORTING PERSONS								
MacAnd	MacAndrews & Forbes Incorporated							
CHECK	THE A	DDDODDIATE ROY IE A MEMRED OF A CDOUD	(a) 🗆					
CHECK	IneA	FROFRIATE BOX IF A MEMBER OF A GROUP	(a) □ (b) □					
			(0) _					
SEC US	SEC USE ONLY							
SOURC	E OF FU	JNDS (SEE INSTRUCTIONS)						
00	0							
CHECK	BOX II	DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(D) OR 2(E)						
CITIZE	NSHIP (	OR PLACE OF ORGANIZATION						
Delaware	2							
		SOLE VOTING POWER						
	7	SOLE VOIM GIOWER						
	-							
	ES 8	SHARED VOTING POWER						
		46,943,184 (1)						
EACH								
ERSON	Q	SOLE DISPOSITIVE POWER						
	J	0						
		SHARED DISPOSITIVE POWER						
		<b>10</b>	46 943 184 (1)					
1								
AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON								
46,943,184 (1)								
CHECK	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (SEE							
INSTRU	INSTRUCTIONS)							
PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)								
00.0% (2)								
TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)								
со								
	MacAnd CHECK SEC US SOURC OO CHECK CITIZE Delaward AACH ERSON AGGRE 46,943,1 CHECK INSTRU	MacAndrews & F CHECK THE A  SEC USE ONLY  SOURCE OF FU OO CHECK BOX II  CITIZENSHIP O Delaware  7 HARES LLY ACH ERSON 9 10  AGGREGATE A 46,943,184 (1) CHECK BOX II INSTRUCTION  PERCENT OF O 80.6% (2)  TYPE OF REPO	CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(D) OR 2(E)  CITIZENSHIP OR PLACE OF ORGANIZATION  Delaware  7					

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CUSIP No.

- (1) The information set forth in Item 5 is incorporated by reference. The number of shares reported above includes (i) 22,294,775 shares of Class A Common Stock, (ii) 22,378,833 shares of Class A Common Stock issuable upon exchange of 22,378,833 shares of Class B Common Stock and corresponding vTv Units, (iii) 1,057,455 shares of Class A Common Stock issuable to M&F Group upon exercise of the Warrants and (iv) 1,212,121 shares of Class A Common Stock issuable to M&F Group pursuant to the March Letter Agreement that are beneficially owned by the Reporting Persons. The Reporting Person disclaims any beneficial ownership of the shares of Class A Common Stock and Class B Common Stock, except to the extent of such Reporting Person's pecuniary interest therein.
- (2) The calculation assumes that there is a total of 58,220,882 shares of Class A Common Stock outstanding, which is the sum of (i) 32,857,085 shares of Class A Common Stock outstanding, (ii) 23,094,221 shares of Class A Common Stock that are issuable in exchange for the 23,094,221 shares of Class B Common Stock and corresponding vTv Units outstanding, (iii) 1,057,455 shares of Class A Common Stock issuable to M&F Group upon exercise of the Warrants and (iv) 1,212,121 shares of Class A Common Stock issuable to M&F Group pursuant to the March Letter Agreement, in each case, as of September 4, 2019.

918385 105									
	NAMES OF REPORTING PERSONS								
1	MacAndrews & Forbes LLC								
	CHECK	THE A	PPROPRIATE BOX IF A MEMBER OF A GROUP	(a) 🗆					
2		(b) □							
	SEC US	E ONLY							
3									
	SOURC	E OE EI	UNDS (SEE INSTRUCTIONS)						
4		LOFF	ONDO (OLE INCIRCUTIONO)						
•	00								
	CHECK	BOX II	F DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(D) OR 2(E)						
5									
	CITIZE	NOTIO	OD DV ACE OF ODGANIZATION						
6	CITIZE	CITIZENSHIP OR PLACE OF ORGANIZATION							
U	Delawar	Delaware							
	1		SOLE VOTING POWER						
		7							
NUMBER OF G	HADEG	•	SHARED VOTING POWER						
NUMBER OF SI BENEFICIA			6,927,000 (1)						
OWNED BY E			SOLE DISPOSITIVE POWER						
REPORTING PI WITH	ERSON	9	SOLE BIST GSTITVE TOWER						
		J	0						
			SHARED DISPOSITIVE POWER						
		<b>10</b>	6,927,000 (1)						
	ACCRE	CATTE							
11	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON								
11	6,927,000 (1)								
		CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (SEE							
12	INSTRU	JCTION	(S)						
	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)								
13									
	11.9% (2	:) 							
	TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)								
14									

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CUSIP No.

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- (1) The information set forth in Item 5 is incorporated by reference. The number of shares reported above includes (i) 4,657,424 shares of Class A Common Stock, (ii) 1,057,455 shares of Class A Common Stock issuable to M&F Group upon exercise of the Warrants and (iii) 1,212,121 shares of Class A Common Stock issuable to M&F Group pursuant to the March Letter Agreement.
- (2) The calculation assumes that there is a total of 58,220,882 shares of Class A Common Stock outstanding, which is the sum of (i) 32,857,085 shares of Class A Common Stock outstanding, (ii) 23,094,221 shares of Class A Common Stock that are issuable in exchange for the 23,094,221 shares of Class B Common Stock and corresponding vTv Units outstanding, (iii) 1,057,455 shares of Class A Common Stock issuable to M&F Group upon exercise of the Warrants and (iv) 1,212,121 shares of Class A Common Stock issuable to M&F Group pursuant to the March Letter Agreement, in each case, as of September 4, 2019.

918385 105								
	NAMES OF REPORTING PERSONS							
1	MacAndrews & Forbes Group LLC							
	CHECK	THE A	PPROPRIATE BOX IF A MEMBER OF A GROUP	(a) 🗆				
2				(b) □				
	07 0 VIO							
3	SEC US	E ONLY						
	SOURC	E OF FU	UNDS (SEE INSTRUCTIONS)					
4	00							
	CHECK	ROX IE	F DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(D) OR 2(E)					
5	CILCI	DOAH	DISCESSIVE OF LEGILE PROCEEDINGS IS REQUIRED FOR SOME TO THE M 2(D) OR 2(E)					
	CITIZE	NSHIP (	OR PLACE OF ORGANIZATION					
6	Delawar	Delaware						
			SOLE VOTING POWER					
		7						
NUMBER OF SH	HARES	8	SHARED VOTING POWER					
BENEFICIAI	LLY	U	6,927,000 (1)					
OWNED BY E			SOLE DISPOSITIVE POWER					
WITH		9	0					
			SHARED DISPOSITIVE POWER					
		10						
	-		6,927,000 (1)					
	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON							
11	6,927,000 (1)							
	CHECK	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (SEE						
		JCTION						
12								
	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)							
13								
	11.9% (2)							
14	TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)							
14								

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CUSIP No.

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- (1) The information set forth in Item 5 is incorporated by reference. The number of shares reported above includes (i) 4,657,424 shares of Class A Common Stock, (ii) 1,057,455 shares of Class A Common Stock issuable to M&F Group upon exercise of the Warrants and (iii) 1,212,121 shares of Class A Common Stock issuable to M&F Group at the option of M&F Group pursuant to the March Letter Agreement.
- (2) The calculation assumes that there is a total of 58,220,882 shares of Class A Common Stock outstanding, which is the sum of (i) 32,857,085 shares of Class A Common Stock outstanding, (ii) 23,094,221 shares of Class A Common Stock that are issuable in exchange for the 23,094,221 shares of Class B Common Stock and corresponding vTv Units outstanding, (iii) 1,057,455 shares of Class A Common Stock issuable to M&F Group upon exercise of the Warrants and (iv) 1,212,121 shares of Class A Common Stock issuable to M&F Group pursuant to the March Letter Agreement, in each case, as of September 4, 2019.

CUSIP No.			SCHEDULE 13D	Page 6 of 11				
918385 105								
	NAMES	OF RE	PORTING PERSONS					
1		MFV Holdings One LLC						
	CHECK	THE A	APPROPRIATE BOX IF A MEMBER OF A GROUP	(a) 🗆				
2								
SEC USE ONLY								
	SOURC	E OF F	UNDS (SEE INSTRUCTIONS)					
4	00							
5	СНЕСК	K BOX I	F DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO I	TEM 2(D) OR 2(E) $\Box$				
J								
	CITIZE	CITIZENSHIP OR PLACE OF ORGANIZATION						
6	6 Delaware							
			SOLE VOTING POWER					
	7	0						
			SHARED VOTING POWER					
NUMBER OF SI BENEFICIAL	LLY	LLY	40,016,184 (1)					
OWNED BY E			SOLE DISPOSITIVE POWER					
WITH	9		9	0				
			SHARED DISPOSITIVE POWER					
		10	40,016,184 (1)					
	AGGRE	EGATE	AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON					
11	40,016,184 (1)							
12	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)							
13	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)							
	71.5% (2	<del>-</del> )						

(1) The information set forth in Item 5 is incorporated by reference. The number of shares reported above includes 22,378,833 shares of Class B Common Stock and corresponding vTv Units, which are exchangeable for 22,378,833 shares of Class A Common Stock.

TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)

14

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(2) The calculation assumes that there is a total of 55,951,306 shares of Class A Common Stock outstanding, which is the sum of (i) 32,857,085 shares of Class A Common Stock outstanding and (ii) 23,094,221 shares of Class A Common Stock that are issuable in exchange for the 23,094,221 shares of Class B Common Stock and corresponding vTv Units outstanding, in each case, as of September 4, 2019.

CUSIP No. 918385 105			SCHEDULE 13D	Page 7 of 11					
	NAMES	OF RE	PORTING PERSONS						
1	M&F TT	M&F TTP Holdings LLC							
2	СНЕСК	THE A	PPROPRIATE BOX IF A MEMBER OF A GROUP	(a) □ (b) □					
3	SEC US	EC USE ONLY							
4	SOURC OO	OURCE OF FUNDS (SEE INSTRUCTIONS)							
5	СНЕСК	CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(D) OR 2(E)							
6		CITIZENSHIP OR PLACE OF ORGANIZATION Delaware							
·		7 SOLE VOTING POWER 0							
NUMBER OF S BENEFICIA	LLY	8	SHARED VOTING POWER 22,378,833 (1)						
OWNED BY I REPORTING P WITH		9	SOLE DISPOSITIVE POWER 0						
		10	SHARED DISPOSITIVE POWER 22,378,833 (1)						
11		AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 22,378,833 (1)							
12		CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)							
13	PERCE:		CLASS REPRESENTED BY AMOUNT IN ROW (11)						

(1) The information set forth in Item 5 is incorporated by reference. The number of shares reported above represents 22,378,833 shares of Class B Common Stock and corresponding vTv Units, which are exchangeable for 22,378,833 shares of Class A Common Stock.

TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)

14

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(2) The calculation assumes that there is a total of 55,951,306 shares of Class A Common Stock outstanding, which is the sum of (i) 32,857,085 shares of Class A Common Stock outstanding and (ii) 23,094,221 shares of Class A Common Stock that are issuable in exchange for the 23,094,221 shares of Class B Common Stock and corresponding vTv Units outstanding, in each case, as of September 4, 2019.

918385 105			SCHEDOLE ISD				
	NAMES	OF RE	PORTING PERSONS				
1	M&F TT	M&F TTP Holdings Two LLC					
2	СНЕСК	THE A	PPROPRIATE BOX IF A MEMBER OF A GROUP	(a) □ (b) □			
3	SEC US	E ONLY					
4	SOURC OO	E OF FU	UNDS (SEE INSTRUCTIONS)				
5	СНЕСК	BOX II	F DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO IT	ΓΕΜ 2(D) OR 2(E) □			
6	CITIZENSHIP OR PLACE OF ORGANIZATION  Delaware						
	7		SOLE VOTING POWER 0				
NUMBER OF SI BENEFICIA	LLY EACH –	8	SHARED VOTING POWER 22,378,833 (1)				
OWNED BY E REPORTING P WITH		9	SOLE DISPOSITIVE POWER 0				
	10		SHARED DISPOSITIVE POWER 22,378,833 (1)				
11	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 22,378,833 (1)						
12	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)						
13	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11) 40.0% (2)						

(1) The information set forth in Item 5 is incorporated by reference. The number of shares reported above represents 22,378,833 shares of Class B Common Stock and corresponding vTv Units, which are exchangeable for 22,378,833 shares of Class A Common Stock.

TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)

14

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The calculation assumes that there is a total of 55,951,306 shares of Class A Common Stock outstanding, which is the sum of (i) 32,857,085 shares of Class A Common Stock outstanding and (ii) 23,094,221 shares of Class A Common Stock that are issuable in exchange for the 23,094,221 shares of Class B Common Stock and corresponding vTv Units outstanding, in each case, as of September 4, 2019.

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This Amendment No. 256 ("Amendment No. 26") amends and supplements the statement on Schedule 13D, dated August 14, 2015, as amended by Amendment No. 1 to the statement on Schedule 13D, dated August 28, 2015, as further amended by Amendment No. 2 to the statement on Schedule 13D, dated October 5, 2015, as further amended by Amendment No. 3 to the statement on Schedule 13D, dated April 6, 2016, as further amended by Amendment No. 4 to the statement on Schedule 13D, dated August 15, 2017, as further amended by Amendment No. 5 to the statement on Schedule 13D, dated December 7, 2017, as further amended by Amendment No. 6 to the statement on Schedule 13D, dated May 29, 2018, as further amended by Amendment No. 7 to the statement on Schedule 13D, dated June 20, 2018, as further amended by Amendment No. 8 to the statement on Schedule 13D, dated July 10, 2018, as further amended by Amendment No. 9 to the statement on Schedule 13D, dated August 1, 2018, as further amended by Amendment No. 10 to the statement on Schedule 13D, dated August 14, 2018, as further amended by Amendment No. 11 to the statement on Schedule 13D, dated September 10, 2018, as further amended by Amendment No. 12 to the statement on Schedule 13D, dated October 1, 2018, as further amended by Amendment No. 13 to the statement on Schedule 13D, dated November 6, 2018, as further amended by Amendment No. 14 to the statement on Schedule 13D, dated November 29, 2018, as further amended by Amendment No. 15 to the statement on Schedule 13D, dated December 12, 2018, as further amended by Amendment No. 16 to the statement on Schedule 13D, dated December 27, 2018, as further amended by Amendment No. 17 to the statement on Schedule 13D, dated January 18, 2019, as further amended by Amendment No. 18 to the statement on Schedule 13D, dated January 30, 2019, as further amended by Amendment No. 19 to the statement on Schedule 13D, dated February 15, 2019, as further amended by Amendment No. 20 to the statement on Schedule 13D, dated February 28, 2019, as further amended by Amendment No. 21 to the statement on Schedule 13D, dated March 19, 2019, as further amended by Amendment No. 22 to the statement on Schedule 13D, dated May 16, 2019, as further amended by Amendment No. 23 to the statement on Schedule 13D, dated June 26, 2019, as further amended by Amendment No. 24 to the statement on Schedule 13D, dated July 9, 2019, and as further amended by Amendment No. 25 to the statement on Schedule 13D, dated August 6, 2019 (as so amended, the "Schedule 13D"), and is being filed with the Securities and Exchange Commission by The ROP Revocable Trust dated 1/9/2018, a New York trust (the "ROP Revocable Trust"), MacAndrews & Forbes Incorporated, a Delaware corporation ("MacAndrews & Forbes"), MacAndrews & Forbes LLC, a Delaware limited liability company ("M&F LLC"), MacAndrews & Forbes Group LLC, a Delaware limited liability company ("M&F Group"), MFV Holdings One LLC, a Delaware limited liability company ("MFV"), M&F TTP Holdings LLC, a Delaware limited liability company ("M&F TTP"), and M&F TTP Holdings Two LLC, a Delaware limited liability company ("M&F TTP Two") (each of the foregoing, a "Reporting Person," and collectively, the "Reporting <u>Persons</u>"), relating to the shares of the Class A common stock, par value \$0.01 per share ("<u>Class A Common Stock</u>"), of vTv Therapeutics Inc., a Delaware corporation (the "Issuer").

### Item 3. Source and Amount of Funds or Other Consideration.

The information contained in Item 3 of the Schedule 13D is hereby amended and supplemented by adding the information below.

On September 4, 2019, M&F Group purchased 606,061 shares of Class A Common Stock from the Issuer pursuant to the terms of the previously disclosed letter agreement, dated as of March 18, 2019, between M&F Group and the Issuer. The funds used for the purchase of 606,061 shares of the Class A Common Stock were derived from general working capital. A total of \$1,000,000 in cash was paid to acquire such shares.

### Item 5. Interest in Securities of the Issuer

The information contained in the first four paragraphs of Item 5 of the Schedule 13D is hereby amended and restated in its entirety as follows:

- (a) The ROP Revocable Trust directly or indirectly controls MacAndrews & Forbes, M&F LLC, M&F Group, MFV, M&F TTP and M&F TTP Two. Including (i) the 23,084,267 shares of Class B Common Stock (which are exchangeable, together with a corresponding vTv Unit, for shares of Class A Common Stock on a one-to-one basis) outstanding, (ii) 1,057,455 shares of Class A Common Stock issuable to M&F Group upon exercise of the Warrants and (iii) 1,212,121 shares of Class A Common Stock issuable to M&F Group pursuant to the March Letter Agreement:
  - 47,648,618 shares of Class A Common Stock are beneficially owned by Mr. Perelman and the ROP Revocable Trust;
  - 46,943,184 shares of Class A Common Stock are beneficially owned by MacAndrews & Forbes;
  - 40,016,184 shares of Class A Common Stock are beneficially owned by MFV;
  - · 22,378,833 shares of Class A Common Stock are beneficially owned by M&F TTP and M&F TTP Two; and
  - 6,927,000 shares of Class A Common Stock are beneficially owned by M&F LLC and M&F Group.

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**SCHEDULE 13D** 

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Each of the Reporting Persons disclaim any beneficial ownership of the shares of Class A Common Stock and Class B Common Stock, except to the extent of such Reporting Person's pecuniary interest therein.

Ronald O. Perelman, the sole trustee and sole beneficiary of the ROP Revocable Trust and the Director, Chairman and Chief Executive Officer of MacAndrews & Forbes, may be deemed to beneficially own all the shares of Class A Common Stock and Class B Common Stock beneficially owned by the ROP Revocable Trust, MacAndrews & Forbes, M&F LLC, M&F Group, MFV, M&F TTP and M&F TTP Two. The number of shares reported as beneficially owned by the ROP Revocable Trust includes 49,713 shares of Class B Common Stock and corresponding vTv Units that may be deemed to be directly beneficially owned by the Ronald O. Perelman Trust. Mr. Perelman disclaims any beneficial ownership of the shares of Class A Common Stock and Class B Common Stock, except to the extent of their pecuniary interest therein.

The total Class A Common Stock beneficial ownership of (i) Mr. Perelman and the ROP Revocable Trust represents approximately 81.8% of the Class A Common Stock, (ii) MacAndrews & Forbes represents approximately 80.6% of the Class A Common Stock, (iii) MFV represents approximately 71.5% of the Class A Common Stock, (iv) M&F TTP and M&F TTP Two represents approximately 40.0% of the Class A Common Stock and (v) M&F LLC and M&F Group represents approximately 11.9% of the Class A Common Stock (assuming, in the case of MFV, M&F TTP and M&F TTP Two, that there is a total of 55,951,306 shares of Class A Common Stock outstanding, which is the sum of (i) 32,857,085 shares of Class A Common Stock outstanding and (ii) 23,094,221 shares of Class A Common Stock that are issuable in exchange for the 23,094,221 shares of Class B Common Stock and corresponding vTv Units outstanding, in each case, as of September 4, 2019, and, in the case of the beneficial ownership of Mr. Perelman, the ROP Revocable Trust, MacAndrews & Forbes, M&F LLC and M&F Group, that there is a total of 58,220,882 shares of Class A Common Stock outstanding, which is the sum of (i) 32,857,085 shares of Class A Common Stock outstanding, (ii) 23,094,221 shares of Class A Common Stock that are issuable in exchange for the 23,094,221 shares of Class B Common Stock and corresponding vTv Units outstanding, (iii) 1,057,455 shares of Class A Common Stock issuable to M&F Group pursuant to the March Letter Agreement, in each case, as of September 4, 2019.

The responses of each Reporting Person to Items 7 through 11 of the cover pages of this Schedule 13D relating to beneficial ownership of the shares of Class A Common Stock are incorporated herein by reference.

(c) Except for the transactions described herein, there have been no other transactions in the securities of the Issuer effected by the Reporting Persons since the filing of Amendment No. 25 to this Schedule 13D.

CUSIP No. 918385 105

#### **SCHEDULE 13D**

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# **SIGNATURE**

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Date: September 4, 2019

#### The ROP Revocable Trust dated 1/9/2018

By: /s/ Ronald O. Perelman

Name: Ronald O. Perelman

Title: Trustee

### **MacAndrews & Forbes Incorporated**

By: /s/ Shiri Ben-Yishai

Name: Shiri Ben-Yishai

Deputy General Counsel and Secretary

### **MacAndrews & Forbes LLC**

By: /s/ Shiri Ben-Yishai

Name: Shiri Ben-Yishai

Title: Senior Vice President and Secretary

# **MacAndrews & Forbes Group LLC**

By: /s/ Shiri Ben-Yishai

Name: Shiri Ben-Yishai

Title: Senior Vice President and Secretary

# MFV Holdings One LLC

By: /s/ Shiri Ben-Yishai

Name: Shiri Ben-Yishai

Title: Senior Vice President and Secretary

# **M&F TTP Holdings LLC**

By: /s/ Shiri Ben-Yishai

Name: Shiri Ben-Yishai

Title: Senior Vice President and Secretary

# M&F TTP Holdings Two LLC

By: /s/ Shiri Ben-Yishai

Name: Shiri Ben-Yishai

Title: Senior Vice President and Secretary