SEC Form 4	
------------	--

 \square

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Check this box if no longer subject to
Section 16. Form 4 or Form 5
obligations may continue. See
Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

l	OMB APPROVAL					
	OMB Number:	3235-0287				
	urden					

hours per response:	0.5
g	

	MAN RONALDO VTv Therapeutics Inc. [VTvT] (Check all applicable) (First) (Middle) ANDREWS & FORBES 3. Date of Earliest Transaction (Month/Day/Year) Officer (give title other (specify below) S2ND STREET 4. If Amendment, Date of Original Filed (Month/Day/Year) 6. Individual or Joint/Group Filing (Check Applicable Line) X 10065 Form filed by One Reporting Person Form filed by More than One Reporting							
1. Name and Address of Reporting Person* <u>PERELMAN RONALD O</u>			, °					
	<u>ROMILD O</u>				Director	Х	10% Owner	
					Officer (give title		Other (specify	
(Last) C/O MACANDE	· · · ·				below)		below)	
INCORPORATE	D							
35 EAST 62ND	STREET		4. If Amendment, Date of Original Filed (Month/Day/Year)					
(Street)				X	Form filed by One R	eporti	ng Person	
NEW YORK	NY	10065			Form filed by More t Person	han O	ne Reporting	
(City)	(State)	(Zip)						

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title	e of Security (Instr. 3)	Date Exe (Month/Day/Year) if a	if any '			4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)			Securities Beneficially Owned Following	Form: Direct (D) or Indirect	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	v	Amount	(A) or (D)	Price	Reported Transaction(s) (Instr. 3 and 4)		(

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities) 9. Number of 1. Title of Derivative 8. Price of Derivative 3. Transaction 34 Deemed 5. Number 6. Date Exercisable and 7. Title and 11 Nature 10 Execution Date, Expiration Date Amount of Conversion derivative of Indirect Date Transaction Ownership Security or Exercise (Month/Dav/Year) if any Code (Instr. Derivative . (Month/Day/Year) Securities Security Securities Form: Beneficial Beneficially (Instr. 3) Price of (Month/Day/Year) 8) Securities Underlying (Instr. 5) Direct (D) Ownership Derivative Acquired Derivative Owned or Indirect (Instr. 4) Security Following (A) or Disposed Security (Instr. 3 (I) (Instr. 4) and 4) Reported of (D) (Instr. 3, 4 Transaction(s) (Instr. 4) and 5) Amount Numbe Date Expiration Code v (A) (D) Exercisable Date Title Shares Nonvoting Common Class A Units and (2) T(3)(4) $0^{(3)(4)}$ (2) (2) (3)(4) (3)(4) 23,059,232⁽³⁾⁽⁴⁾ 10/01/2015 commor I footnote.⁽⁵⁾ Class B stock commor stock⁽¹⁾

Explanation of Responses:

1. Shares of Class B common stock of the Issuer ("Class B Common Stock") have one vote per share but represent no economic interests and are issued in an equal amount to the number of Nonvoting Common Units of vTv Therapeutics LLC ("vTv Units") held.

2. Pursuant to the terms of the Exchange Agreement, dated as of July 29, 2015 (the "Exchange Agreement"), by and among the Issuer, vTv Therapeutics LLC and M&F TTP Holdings LLC ("M&F TTP"), as successor-in-interest to vTv Therapeutics Holdings LLC ("Holdings"), vTv Units, together with a corresponding number of shares of Class B Common Stock, may be exchanged for (i) Class A common stock of the Issuer ("Class A Common Stock"), which have one vote per share and represent economic interests, on a one-for-one basis or (ii) cash (based on the market price of the shares of Class A Common Stock), at the option of the Issuer. The exchange rights under the Exchange Agreement do not expire.

3. Pursuant to an Agreement and Plan of Merger, dated as of October 1, 2015, (i) vTvx Holdings I LLC, a subsidiary of M&F TTP ("vTvx I"), and vTvx Holdings II LLC, an entity controlled by Mr. Ronald O. Perelman, merged with and into Holdings, with Holdings continuing as the surviving limited liability company (collectively, the "Mergers") and (ii) certain holders of units of vTvx I and vTvx II entitled to receive \$5,000 or less of aggregate consideration in the Mergers received consideration in the form of cash (for an aggregate amount of \$81,930), and all holders entitled to receive more than \$5,000 of aggregate consideration received membership interests in Holdings. As a result of the Mergers, the reporting person's pecuniary interest increased by 5,462 shares of Class B Common Stock and corresponding vTv Units.

4. Pursuant to a Plan of Liquidation and Dissolution of Holdings, dated as of October 5, 2015, Holdings, of which M&F TTP is a member, made a pro rata liquidating distribution (the "Distribution") of all of the shares of Class B Common Stock and corresponding vTV Units that it held directly to its members, including the reporting person. The reporting person did not have a pecuniary interest in the 596,581 shares of Class B Common Stock and corresponding vTV Units distributed to other members of Holdings. The change in the amount of beneficial ownership reflects (i) a decrease in beneficial ownership by the reporting person due to the Distribution to third parties of Shares of Class B Common Stock and corresponding vTV Units in which the reporting person did not have a pecuniary interest and (ii) a change in form of beneficial ownership resulting from the Mergers, the liquidation and dissolution of Holdings and the Distribution.

5. Mr. Perelman is the sole stockholder of MacAndrews & Forbes Incorporated ("M&F Inc."), which is the parent of M&F TTP, which holds the securities described above, except for 655,721 shares of Class B Common Stock and corresponding vTv Units held directly by Mr. Perelman and 49,713 shares of Class B Common Stock and corresponding vTv Units held by Ronald O. Perelman Trust ("ROP Trust"). Mr. Perelman, ROP Trust, M&F Inc. and M&F TTP may be deemed to be directors by deputization of the Issuer by virtue of their relationship with Steven M. Cohen, Paul M. Meister and Paul G. Savas, directors of the Issuer, and certain rights of M&F TTP pursuant to the Investor Rights Agreement, dated as of July 29, 2015, between the Issuer and Holdings. Mr. Perelman's pecuniary interest in the securities held by M&F TTP is limited to his percentage interest in Such securities.

Remarks:

<u>/s/ Barry F. Schwartz, attorney-</u> <u>10/05/2015</u> in-fact

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.