(Street) **NEW YORK** 

NY

10014

## FORM 4

## **UNITED STATES SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

nov if no longer subject to	STATEMENT OF

# STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPROVAL OMB Number: 3235-0287 Estimated average burden 0.5 response:

11. Nature of Indirect Beneficial Ownership (Instr. 4)

See Footnotes<sup>(1)(2)</sup>
(3)(4)

See Footnotes<sup>(1)(3)</sup>
(4)(5)

Check this box if no longer subject to Section 16. Form 4 or Form 5	STATEMENT OF CHANGES IN BENEFICIAL OW
obligations may continue. See	
Instruction 1(b).	Filed pursuant to Section 16(a) of the Securities Exchange Act of 19

	ction 1(b).	nue. See			File	d pursi	ant to Sec	tion 1	6(a) of	the S	ecurities Exch	ange Act o	of 1934			nours	per respo	nse:	0.5
1. Name a	nd Address of	Reporting Person <sup>*</sup>	•			2. Issu	uer Name a	nd T	icker or	r Tradi		ct of 1940		5. Relations			Person(	s) to Issuer	
BAKER BROS. ADVISORS LP				vTv Therapeutics Inc. [ VTVT ]								(Check all applicable)  X Director			10% Owner				
(Last) (First) (Middle)				3. Date of Earliest Transaction (Month/Day/Year) 03/05/2024								Officer (give title Other (specify below) below)				ecify			
860 WASHINGTON STREET, 3RD FLOOR					4. If A	mendment,	e of Ori	ginal F	Filed (Month/D	Individual or Joint/Group Filing (Check Applicable Line)     Form filed by One Reporting Person									
(Street) NEW YORK NY 10014				X Form filed by More than One Reporting Person															
				Rule 10b5-1(c) Transaction Indication															
(City)	(,	State)	(Zip)			a	heck this bo firmative det	x to in fense	dicate t conditio	hat a tr	ransaction was Rule 10b5-1(c).	made pursu See Instruc	iant to a coi tion 10.	ntract, instruct	ion or wr	itten plan	that is inte	ended to satis	fy the
			Table I	_		_		ies /	Acqu	ired,	Disposed					1			
1. Title of Security (Instr. 3)  2. Transaction Date (Month/Day/Yo				er) Ex	Deemed ecution Dat any onth/Day/Ye	ution Date,		ction Instr.	4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following		6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)		7. Nature of Indirect Beneficial Ownership (Instr. 4)			
									Code	v	Amount	(A) or (D)	Price	Reported Transaction (Instr. 3 and					
Common	Stock			03/0	5/2024	4			D		4,776(1)	D	<b>\$0</b> <sup>(1)</sup>	8,060				See Footnotes <sup>(1)</sup> (2)(3)(4)	
Common	Stock			03/0	5/2024	24			D		52,881(1)	D	<b>\$0</b> <sup>(1)</sup>	89,254		I		See Footnotes <sup>(1)</sup> (3)(4)(5)	
			Tabl								Disposed ons, conver				d				
1. Title of Derivative	2. Conversion	3. Transaction Date	3A. Deen Executio		4. Transa	action	5. Numbe			te Exer	rcisable and	7. Title an	d Amount	8. Price of Derivative	9. Nun deriva		10. Owners	11. Nat	ure of t Benefici
Security (Instr. 3)	or Exercise Price of Derivative Security		if any (Month/D	,	Code (Instr.		Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		(Month/Day/			Underlying Derivative Security (Instr. 3 and 4)		Security	Securi Benefi Owned Follow Report	ties icially d ving ted	Form: Direct (D) or Indirect (I) (Instr. 4)	D) 4)	ship (Inst
					Code	v	(A)	(D)	Date Exerc	cisable	Expiration Date	Title	Amount or Number of Shares		(Instr.	action(s) 4)			
Prefunded Warrants	\$0.01	03/05/2024			A		4,780 <sup>(1)</sup>		(6	)(7)	(6)	Common Stock	4,780	\$0 <sup>(1)</sup>	254	1,948	I	See Foo (3)(4)	otnotes <sup>(1)(</sup>
Prefunded Warrants	\$0.01	03/05/2024			A		52,925 <sup>(1)</sup>		(6	)(7)	(6)	Common Stock	52,925	<b>\$0</b> <sup>(1)</sup>	2,82	23,061	I	See Foo (4)(5)	otnotes <sup>(1)(</sup>
		Reporting Person																	
(Last) 860 WA	SHINGTO	(First) N STREET, 3RD		Middle)															
(Street)							-												
NEW YO	ORK ————	NY		.0014			=												
(City)  1. Name a	nd Address of	(State)  Reporting Person*	-	Zip)			-												
<u>667, L.</u>							_												
(Last) 860 WA	SHINGTO	(First) N STREET, 3RD		Middle)															
(Street) NEW Y	ORK	NY	1	.0014															
(City)		(State)	(2	Zip)															
		Reporting Person* Life Sciences																	
(Last)		(First)	(1	Middle)			-												
860 WA	SHINGTON	N STREET, 3RD	FLOOR	}															

(City)	(State)	(Zip)							
1. Name and Address of Reporting Person*  BAKER FELIX									
(Last) 860 WASHINGTO	(First) ON STREET, 3RD FLC	(Middle)							
(Street) NEW YORK	NY	10014							
(City)	(State)	(Zip)							
1	1. Name and Address of Reporting Person* BAKER JULIAN								
(Last) (First) (Middle) 860 WASHINGTON STREET, 3RD FLOOR									
(Street) NEW YORK	NY	10014							
(City)	(State)	(Zip)							
1. Name and Address of Reporting Person*  Baker Bros. Advisors (GP) LLC									
(Last) 860 WASHINGTO	(First) N STREET, 3RD FLC	(Middle)							
(Street) NEW YORK	NY	10014							
(City)	(State)	(Zip)							

#### Explanation of Responses

- 1. On March 5, 2024, 667, L.P. ("667") and Baker Brothers Life Sciences, L.P. ("Life Sciences" and together with 667, the "Funds") entered into an exchange agreement ("Exchange Agreement") with vTv Therapeutics Inc. (the "Issuer") pursuant to which the Issuer exchanged 4,776 and 52,881 shares of Class A common stock of the Issuer ("Common Stock"), respectively, for 4,780 and 52,925 warrants to purchase Common Stock at an exercise price of \$0.01 per share with no expiration date ("Prefunded Warrants"), respectively.
- 2. After giving effect to the transactions reported herein and as a result of their ownership interest in (i) Baker Biotech Capital, L.P. and (ii) 667, Julian C. Baker and Felix J. Baker each may be deemed to have an indirect pecuniary interest in Common Stock reported in column 5 of Table I or securities reported in column 9 of Table II directly held by 667, a limited partnership of which the sole general partner is Baker Biotech Capital, L.P., a limited partnership of which the sole general partner is Baker Biotech Capital, L.P., due to their interest in 667 and Baker Biotech Capital, L.P.'s right to receive an allocation of a portion of the profits from 667.
- 3. Baker Bros. Advisors LP (the "Adviser") serves as the investment adviser to the Funds. In connection with the services provided by the Adviser, the Adviser receives an asset-based management fee that does not confer any pecuniary interest in the securities held directly by the Funds. Baker Bros. Advisors (GP) LLC (the "Adviser GP") is the Adviser's sole general partner. Julian C. Baker and Felix J. Baker are managing members of the Adviser GP. The Adviser has complete and unlimited discretion and authority with respect to the investment and voting power of the securities held directly by the Funds. The general partners of the Funds relinquished to the Adviser all discretion and authority with respect to the investment and voting power of the securities held directly by the Funds.
- 4. Julian C. Baker, Felix J. Baker, the Adviser GP and the Adviser disclaim beneficial ownership of the securities held directly by the Funds except to the extent of their pecuniary interest therein, and this report shall not be deemed an admission that any of Julian C. Baker, Felix J. Baker, the Adviser GP or the Adviser is a beneficial owner of such securities for purposes of Section 16 or any other purpose.
- 5. After giving effect to the transactions reported herein and as a result of their ownership interest in (i) Baker Brothers Life Sciences Capital, L.P. and (ii) Life Sciences, Julian C. Baker and Felix J. Baker each may be deemed to have an indirect pecuniary interest in Common Stock reported in column 5 of Table I or securities reported in column 9 of Table II directly held by Life Sciences, a limited partnership of which the sole general partner is Baker Brothers Life Sciences Capital, L.P., a limited partnership of which the sole general partner is Baker Brothers Life Sciences Capital, L.P., a limited partnership of which the sole general partner is Baker Brothers Life Sciences Capital, L.P., a limited partnership of which the sole general partner is Baker Brothers Life Sciences Capital, L.P., sight to receive an allocation of a portion of the profits from Life Sciences.
- 6. The Prefunded Warrants are exercisable at any time, at the holder's election, on a 1-for-1 basis into Common Stock to the extent that immediately prior to or after giving effect to such exercise the holders thereof, together with their affiliates and any members of a Section 13(d) group with such holders, would beneficially own, for purposes of Rule 13d-3 under the Securities Act of 1934, as amended, no more than 4.99% of the outstanding shares of Common Stock (the "Beneficial Ownership Limitation"). The Prefunded Warrants have no expiration date.
- 7. By written notice to the Issuer, 667 and Life Sciences may increase or decrease the Beneficial Ownership Limitation applicable to that fund to any other percentage not in excess of 19.99%; provided that any such increase will not be effective until the 61st day after such notice is delivered to the Issuer.

### Remarks

Dr. Raymond Cheong, a full-time employee of Baker Bros. Advisors LP was appointed as a director on February 27, 2024 to vTv Therapeutics Inc. (the "Issuer"). By virtue of their representation on the board of directors of the Issuer, for purposes of Section 16 of the Securities Exchange Act of 1934, as amended, the reporting persons are deemed directors by deputization of the Issuer.

By: Baker Bros. Advisors LP, Name: Scott L. Lessing, Title: 03/07/2024 President /s/ Scott L. Lessing Baker Bros. Advisors LP, Mgmt. and Inv. Adviser to 667, L.P., pursuant to authority granted by Baker Biotech Capital, L.P., GP 03/07/2024 to 667, L.P. Name: Scott L. Lessing, Title: President /s/ Scott L. Lessing Baker Bros. Advisors LP, Mgmt. Co. and Inv. Adviser to BAKER BROTHERS LIFE SCIENCES, L.P., pursuant to authority 03/07/2024 granted by Baker Brothers Life Sciences Capital, L.P., GP to Baker Brothers Life Sciences, L.P., Name: Scott L. Lessing, Title: President /s/ /s/ Felix J. Baker 03/07/2024 /s/ Julian C. Baker 03/07/2024 By: Baker Bros. Advisors (GP) 03/07/2024 LLC. Name: Scott L. Lessing.

Title: President /s/ Scott L. Lessing

\*\* Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- \* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.