FORM 4

## **UNITED STATES SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

Check this box if no longer subject to
Section 16. Form 4 or Form 5
obligations may continue. See
Instruction 1(h)

## STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

**OMB APPROVAL** 3235-0287 Estimated average burden hours per response: 0.5

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

		FReporting Person*								r or Trad Inc.	_	,				elationship ceck all applic	able) r	ng Pers	10% (	Owner
	•	irst) WS & FORBES	(Middle)			3. Date of Earliest Transaction (Month/Day/Year) 07/09/2019										Officer below)	(give title		Other below	(specify
35 EAST 62ND STREET				4.	4. If Amendment, Date of Original Filed (Month/Day/Year)										6. Individual or Joint/Group Filing (Check Applicable Line)					
(Street) NEW YO	ORK N	Y	10065														led by Mo		orting Pers	
(City)	(S	State)	(Zip)																	
		Tal	ole I - No	n-Deri	vativ	e Se	curit	ies A	cq	uired,	Dis	posed	of, or	Ben	eficiall	y Owned				
1. Title of Security (Instr. 3)  2. Transac Date (Month/Da				Execution Date,			Code (Instr.				Beneficia Owned Fo	s Form (D) or ollowing (I) (In:		nership Direct Indirect str. 4)	7. Nature of Indirect Beneficial Ownership					
									Code	v	Amount (A) or (D)		Price	Reported Transacti (Instr. 3 a				(Instr. 4)		
Class A common stock 07/09/2				9/2019	2019			P		1,212,	,121	A	\$1.65	20,276,593				See footnote <sup>(1)</sup>		
	Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)																			
1. Title of Derivative Security (Instr. 3)  2. Conversion or Exercise Price of Derivative Security  3. Transaction Date (Month/Day/Year)		if any	ecution Date, Tr		ection Instr.	n of l		6. Date Exercisable and Expiration Date (Month/Day/Year)			7. Title and Amour Securities Underly Derivative Security (Instr. 3 and 4)		derlying curity	8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)		10. Ownersh Form: Direct (D or Indirec (I) (Instr.	Beneficial Ownership ct (Instr. 4)		
					Code	v	(A)	(D)	Dat Exe	e ercisable	Ex Da	piration	Title	Nu	ount or nber of ares					
Call Option (right to	\$1.65	07/09/2019			O <sup>(2)</sup>			1	03/	/18/2019	03/	/18/2020	Class A commor stock	1,2	212,121	\$0	1 <sup>(2</sup>	)	I	See footnote <sup>(1)</sup>

## **Explanation of Responses:**

1. The ROP Revocable Trust dated 1/9/2018 (the "ROP Revocable Trust"), of which Mr. Ronald O. Perelman is the sole trustee and sole beneficiary, is the sole stockholder of MacAndrews & Forbes Incorporated ("M&F Inc."), which is the parent of MFV Holdings One LLC ("MFV") and MacAndrews & Forbes LLC ("M&F LLC"), which is the parent of M&F Group. M&F Group and MFV hold the securities described above. Mr. Perelman, the ROP Revocable Trust, M&F Inc., M&F Group and MFV may be deemed to be directors by deputization of vTv Therapeutics Inc. (the "Issuer") by virtue of their relationship with Steven M. Cohen and Paul G. Savas, directors of the Issuer, and certain rights of M&F TTP Holdings Two LLC, an indirect subsidiary of M&F Inc. ("M&F TTP"), pursuant to the Investor Rights Agreement, dated as of July 29, 2015, between the Issuer and M&F TTP, as successor in interest to vTv Therapeutics Holdings LLC.

2. On March 18, 2019, M&F Group entered into a letter agreement (the "Letter Agreement"), with the Issuer for M&F Group's commitment to purchase, at the Issuer's option, exercisable on demand during a oneyear period (the "Investment Period"), the Company's Class A common stock, par value \$0.01 per share ("Common Stock") at a per share price of \$1.65. The Letter Agreement also permits M&F Group to exercise an option to purchase Common Stock at the same price up to three times during the Investment Period. The aggregate amount of Common Stock that may be purchased by M&F Group is limited to \$9.0 million. On July 9, 2019, the Issuer exercised its right to have M&F Group purchase 1,212,121 shares of Common Stock for a total purchase price of \$2,000,000 in cash.

s/ Ronald O. Perelman

07/09/2019

\*\* Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- \* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.