FORM 4

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

## STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Į	OMB APPROVAL										
I	OMB Number:	3235-0287									
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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(h)

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person* PERELMAN RONALD O										er or Trad Inc. [	_	,		Relationship of Reporting Person(s) to Issuer (Check all applicable)     Director								
(Last) (First) (Middle) C/O MACANDREWS & FORBES INCORPORATED							of Earlie	est Tra	ansa	ction (Mo	onth/E	Day/Year	r)			Officer below)	(give title		Other below	(specify )		
35 EAST 62ND STREET							4. If Amendment, Date of Original Filed (Month/Day/Year)										6. Individual or Joint/Group Filing (Check Applicable Line)					
(Street) NEW YORK NY 10065																led by Mo	One Reporting Person More than One Repor					
(City)	(	State)	(Zip)																			
		Ta	ble I - No	n-Deri	ivativ	re Se	ecurit	ies A	\cq	uired,	Dis	posed	of, or	Ben	eficiall	y Owned						
1. Title of Security (Instr. 3)  2. Transac Date (Month/Date)					ear)   i	2A. Deemed Execution Date, if any (Month/Day/Year)			3. Transaction Code (Instr. ) 8) 4. Securities A Disposed Of (I						and 5) Securities Beneficial Owned Fo		Form:	nership Direct Indirect str. 4)	7. Nature of Indirect Beneficial Ownership			
										Code	v	Amount	t (	A) or D)	Price	Reported Transaction (Instr. 3 and				(Instr. 4)		
Class A Common Stock 01/07/				7/202	2020			P		1,250,	,000	A	\$1.6	31,60	06,212		I	See footnote <sup>(1)</sup>				
			Table II -							ired, D option						Owned		-				
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deeme Execution if any (Month/Da	Date,	Code (Inst				6. Date Exercisable Expiration Date (Month/Day/Year)			Securities Und		derlying curity	8. Price of Derivative Security (Instr. 5)	9. Numb derivativ Securitie Benefici Owned Followin Reporter Transact (Instr. 4)	/e es ally ng d tion(s)	10. Ownersh Form: Direct (D) or Indirec (I) (Instr.	Beneficial Ownership t (Instr. 4)			
					Code	v	(A)	(D)	Dat Exe	e ercisable	Exp Dat	oiration e	Title	Nui	ount or mber of ares							
Call Option (right to	\$1.6	01/07/2020			O <sup>(2)</sup>			1	12/	/23/2019	12/	23/2020	Class A		250,000	(2)	1 <sup>(2</sup>	!)	I	See footnote <sup>(1)</sup>		

## **Explanation of Responses:**

1. The ROP Revocable Trust dated 1/9/2018 (the "ROP Revocable Trust"), of which Mr. Ronald O. Perelman is the sole trustee and sole beneficiary, is the sole stockholder of MacAndrews & Forbes Incorporated ("M&F Inc."), which is the parent of MFV Holdings One LLC ("MFV") and MacAndrews & Forbes LLC ("M&F LLC"), which is the parent of MacAndrews & Forbes Group LLC ("M&F Group"). M&F Group and MFV hold the securities described above. Mr. Perelman, the ROP Revocable Trust, M&F Inc., M&F LLC, M&F Group and MFV may be deemed to be directors by deputization of vTv Therapeutics Inc. (the "Issuer") by virtue of their relationship with Steven M. Cohen and Paul G. Savas, directors of the Issuer, and certain rights of M&F TTP Holdings Two LLC, an indirect subsidiary of M&F Inc. ("M&F TTP"), pursuant to the Investor Rights Agreement, dated as of July 29, 2015, between the Issuer and M&F TTP, as successor in interest to vTv Therapeutics Holdings LLC.

2. On December 23, 2019, M&F Group entered into a letter agreement (the "Letter Agreement"), with the Issuer for M&F Group's commitment to purchase, at the Issuer's option, exercisable on demand during a one-year period (the "Investment Period"), the Issuer's Class A common stock, par value \$0.01 per share ("Common Stock"), at a per share price of \$1.60. The Letter Agreement also permits M&F Group to exercise an option to purchase Common Stock at the same price up to three times during the Investment Period. The aggregate amount of Common Stock that may be purchased by M&F Group is limited to \$10.0 million. On January 7, 2020, the Issuer exercised its right to have M&F Group purchase 1,250,000 shares of Common Stock for a total purchase price of \$2,000,000 in cash.

<u>/s/ Ronald O. Perelman</u>

01/07/2020

\*\* Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- $^{\star}$  If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.