FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

| ı | OMB APPRO | VAL |
|---|-------------------------|-----------|
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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| | | | | | | _ | | | _ | | _ | | | | | | | | | |
|--|---|--|---|---------------------|--|---|-------|---------------------------|--|----------------------------|------------------------|-------------------------------------|--|--|---|---|---|----------------------|---|---|
| | | f Reporting Person* ONALD O | | | | | | | | r or Trad <u>Inc.</u> [| _ | , | | | | elationship o eck all applic Directo | able) r | ng Pers | 10% (| Owner |
| | , | First) WS & FORBES | (Middle) | | | 3. Date of Earliest Transaction (Month/Day/Year) 11/12/2019 | | | | | | | | | Officer below) | (give title | | Other below | (specify | |
| 35 EAST 62ND STREET | | | | 4. | 4. If Amendment, Date of Original Filed (Month/Day/Year) | | | | | | | | 6. Individual or Joint/Group Filing (Check Applicable Line) | | | | | | | |
| (Street) NEW Y | ORK N | ΙΥ | 10065 | | | | | | | | | | | | 2 | | led by Mo | | orting Pers I One Rep | |
| (City) | ?) | State) | (Zip) | | | | | | | | | | | | | | | | | |
| | | Ta | ble I - No | n-Deri | vativ | re Se | curit | ies A | cq | uired, | Dis | posed | of, or | Ben | eficiall | / Owned | | | | |
| 1. Title of Security (Instr. 3) 2. Transac Date (Month/Da | | | | Execution Date, | | r, Transaction Dispose Code (Instr. | | rities Acq ed Of (D) (| | (A) or 3, 4 and 5) | Beneficial Owned Fo | s For Illy (D) ollowing (I) (| | nership Direct Indirect str. 4) | 7. Nature of Indirect Beneficial Ownership | | | | | |
| | | | | | | | | | | Code | v | Amount | (/ | A) or O) | Price | Reported Transaction (Instr. 3 au | | | | (Instr. 4) |
| Class A common stock 11/12/2 | | | | | 2/2019 | 2019 P 1,369,863 A \$ | | \$1.46 | 27,616,486 | | | I | See footnote ⁽¹⁾ | | | | | | | |
| | | | Table II | | | | | | • | | | | of, or B | | - | Owned | | | | |
| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deeme Execution if any (Month/Da | Date, Trans Code | | | of | | 6. Date Exercisa Expiration Date (Month/Day/Year | | | | 7. Title and Amou Securities Underl Derivative Securit (Instr. 3 and 4) | | derlying curity | 8. Price of Derivative Security (Instr. 5) | 9. Numb derivativ Securitie Beneficie Owned Followin Reported Transact (Instr. 4) | e es ally g | 10. Ownersh Form: Direct (D or Indirec (I) (Instr. | Beneficial Ownership t (Instr. 4) |
| | | | | | Code | v | (A) | (D) | Date Exe | e rcisable | | piration ite | Title | Nu | ount or mber of ares | | | | | |
| Call Option (right to | \$1.46 | 11/12/2019 | | | O ⁽²⁾ | | | 1 | 09/ | 26/2019 | 09/ | 26/2020 | Class A commor stock | | 869,863 | (2) | 1(2 |) | I | See footnote ⁽¹⁾ |

Explanation of Responses:

1. The ROP Revocable Trust dated 1/9/2018 (the "ROP Revocable Trust"), of which Mr. Ronald O. Perelman is the sole trustee and sole beneficiary, is the sole stockholder of MacAndrews & Forbes Incorporated ("M&F Inc."), which is the parent of MFV Holdings One LLC ("MFV") and MacAndrews & Forbes LLC ("M&F LLC"), which is the parent of M&F Group. M&F Group and MFV hold the securities described above. Mr. Perelman, the ROP Revocable Trust, M&F Inc., M&F Inc., M&F Group and MFV may be deemed to be directors by deputization of vTv Therapeutics Inc. (the "Issuer") by virtue of their relationship with Steven M. Cohen and Paul G. Savas, directors of the Issuer, and certain rights of M&F TTP Holdings Two LLC, an indirect subsidiary of M&F Inc. ("M&F TTP"), pursuant to the Investor Rights Agreement, dated as of July 29, 2015, between the Issuer and M&F TTP, as successor in interest to vTv Therapeutics Holdings LLC.

2. On September 26, 2019, M&F Group entered into a letter agreement (the "Letter Agreement"), with the Issuer for M&F Group's commitment to purchase, at the Issuer's option, exercisable on demand during a one-year period (the "Investment Period"), the Company's Class A common stock, par value \$0.01 per share ("Common Stock"), at a per share price of \$1.46. The Letter Agreement also permits M&F Group to exercise an option to purchase Common Stock at the same price up to three times during the Investment Period. The aggregate amount of Common Stock that may be purchased by M&F Group is limited to \$10.0 million. On November 12, 2019, the Issuer exercised its right to have M&F Group purchase 1,369,863 shares of Common Stock for a total purchase price of \$2,000,000 in cash.

<u>/s/ Ronald O. Perelman</u>

11/12/2019

** Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.